

Andrew K. Glenn (aglen@kasowitz.com)  
KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP  
1633 Broadway  
New York, New York 10019  
Tel: (212) 506-1700

*Attorneys for the BlackRock Funds*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	
	:	
	:	Chapter 11
MOTORS LIQUIDATION COMPANY, et al.,	:	
	:	Case No. 09-50026 (REG)
	:	(Jointly Administered)
Debtors	:	
	:	

-----	X	
MOTORS LIQUIDATION COMPANY AVOIDANCE	:	
ACTION TRUST, by and through the Wilmington	:	
Trust Company, solely in its capacity as Trust	:	Adversary Proceeding
Administrator and Trustee,	:	No. 09-00504 (REG)
Plaintiff,	:	
	:	
-against-	:	
	:	
JPMORGAN CHASE BANK, N.A. et al.,	:	
	:	
Defendants.	:	

----- X

**RULE 7007.1 DISCLOSURE**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, BlackRock Corporate High Yield Fund, Inc., BlackRock Corporate High Yield Fund III, Inc., BlackRock Corporate High Yield Fund V, Inc., BlackRock Corporate High Yield Fund VI, Inc., BlackRock Debt Strategies Fund, Inc., BlackRock Diversified Income Strategies Fund, Inc., BlackRock

Floating Rate Income Strategies Fund Inc., BlackRock Funds High Yield Bond Portfolio, BlackRock Funds II, High Yield Bond Portfolio, BlackRock Global Investment Series: Income Strategies Portfolio, BlackRock GSAM Goldman Core Plus Fixed Income Fund, BlackRock High Incm Fund of BlackRock Bond Fund Inc., BlackRock High Income Shares, BlackRock High Yield Trust, BlackRock Managed Account Series High Income Portfolio, BlackRock MET Investor Series TR High Yield Portfolio, BlackRock Multi Strategy Sub-Trust C, BlackRock Senior High Income Fund, Inc., BlackRock Senior Income Series II, BlackRock Senior Income Series IV, BlackRock Strategic Bond Trust, R3 Capital Partners Master LP, The Galaxite Master Unit Trust, BlackRock Corporate High Yield Fund IV, Inc., Corporate High Yield Fund V, Inc., BlackRock Diversified Income Strategies Portfolio, Inc., BlackRock High Yield Portfolio of BlackRock Series Fund, Inc., BlackRock Funds II, High Yield Bond Portfolio, BGIS Income Strategies Portfolio, BlackRock High Income Fund, Managed Account Series: High Income Portfolio, R3 Capital Partners Master - Cayman Trading Portfolio, Galaxite - Citi Prime Brokerage Account, BlackRock Multi-Strategy Fixed Income, BlackRock Senior Income Fund Inc., and Fixed Income Portable Alpha Fund – Credit (collectively, the “BlackRock Funds”), by and through their undersigned attorneys, certify the following:

1. Mizuho Securities Co. Ltd. and Mitsubishi UFJ Mogan Stanley each have a direct or indirect 10% or more direct or indirect ownership interest in BGIS Income Strategies Portfolio.
2. National Financial Services LLC has a direct or indirect 10% or more ownership interest in BlackRock Funds II, High Yield Bond Portfolio.
3. Merrill Lynch Variable Life has a direct or indirect a direct or indirect 10% or more ownership interest in BlackRock High Yield Portfolio of BlackRock Series Fund, Inc.

4. BlackRock Dynamic Diversified Growth Fund and Vidacos Nominees Limited – Designation BLKMSMF each have a direct or indirect 10% or more ownership interest in R3 Capital Partners Master – Cayman Trading Portfolio.

Dated: New York, New York  
February 3, 2016

Respectfully submitted,

KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP

By: /s/ Andrew K. Glenn  
Andrew K. Glenn  
(aglenn@kasowitz.com)  
1633 Broadway  
New York, New York 10019  
Tel: (212) 506-1700

*Attorneys for the BlackRock Funds*

[\*complete list of represented Defendants  
listed in Appendix A]

## **APPENDIX A**

Blackrock Corporate High Yield Fund, Inc.  
Blackrock Corporate High Yield Fund III, Inc.  
Blackrock Corporate High Yield Fund V, Inc.,  
Blackrock Corporate High Yield Fund VI, Inc.  
Blackrock Debt Strategies Fund, Inc.  
Blackrock Diversified Income Strategies Fund, Inc.  
Blackrock Floating Rate Income Strategies Fund Inc.  
Blackrock Funds High Yield Bond Portfolio  
Blackrock Funds II, High Yield Bond Portfolio  
Blackrock Global Investment Series: Income Strategies Portfolio  
Blackrock GSAM Goldman Core Plus Fixed Income Fund  
Blackrock High Incm Fund of Blackrock Bond Fund Inc.  
Blackrock High Income Shares  
Blackrock High Yield Trust  
Blackrock Managed Account Series High Income Portfolio  
Blackrock MET Investor Series TR High Yield Portfolio  
Blackrock Multi Strategy Sub-Trust C  
Blackrock Senior High Income Fund, Inc.  
Blackrock Senior Income Series II  
Blackrock Senior Income Series IV  
Blackrock Strategic Bond Trust  
R3 Capital Partners Master LP  
The Galaxite Master Unit Trust  
BlackRock Corporate High Yield Fund IV, Inc.  
Corporate High Yield Fund V, Inc.  
BlackRock Diversified Income Strategies Portfolio, Inc.  
BlackRock High Yield Portfolio of BlackRock Series Fund, Inc.  
BlackRock Funds II, High Yield Bond Portfolio  
BGIS Income Strategies Portfolio  
BlackRock High Income Fund  
Managed Account Series: High Income Portfolio  
R3 Capital Partners Master - Cayman Trading Portfolio  
Galaxite - Citi Prime Brokerage Account  
BlackRock Multi-Strategy Fixed Income  
BlackRock Senior Income Fund Inc.  
Fixed Income Portable Alpha Fund – Credit  
California State Teachers' Retirement System  
Missouri State Employees Retirement System  
Fortress Credit Investments I Ltd.  
Fortress Credit Investments II Ltd.  
Drawbridge Special Opportunities Fund LP  
Drawbridge Special Opportunities Fund Ltd.  
Taconic Capital Partners 1.5 LP  
Taconic Market Dislocation Fund II LP

Taconic Market Dislocation Master Fund II LP  
 Taconic Opportunity Fund LP  
 Solus Core Opportunities Master Fund Ltd.  
 Sola Ltd.  
 Ultra Master Ltd  
 Mason Capital, L.P.  
 Mason Capital, Ltd.  
 Thrivent Financial for Lutherans  
 Thrivent High Yield Fund  
 Thrivent High Yield Portfolio  
 Thrivent Income Fund  
 Thrivent Series Fund, Inc. - Income Portfolio  
 Delaware LVIP Delaware Bond Fund  
 L3-Lincoln Variable Insurance Products Trust Managed Fund  
 Lincoln National Life Insurance Company Separate Account 12  
 Lincoln National Life WSA20  
 LVIP Delaware Bond Fund, a series of Lincoln Variable Insurance Products Trust  
 LVIP Delaware Foundation® Conservative Allocation Fund, a series of Lincoln Variable Insurance Products Trust  
 The Lincoln National Life Insurance Company Separate Account 12  
 The Lincoln National Life Insurance Company Separate Account 20  
 Freescale Semiconductor, Inc.  
 Freescale Semiconductor Inc., Retirement Savings  
 PIMCO 1464-Freescale Semiconductor Inc  
 PIMCO 1641-Sierra Pacific Resources  
 PIMCO Fairway Loan Funding Company  
 PIMCO2244 - Virginia Retirement System  
 PIMCO2496-FLTGT RT INC FD  
 PIMCO2497-FLTGT RT STRT FD  
 PIMCO2603 - Red River HYPI LP  
 PIMCO3813 - PIMCO Cayman Bank Loan Fund  
 PIMCO400-Stocks Plus Sub Fund B LLC  
 PIMCO6819 Portola CLO LTD.  
 PIMCO700-FD TOT RTN FD  
 PIMCO706-Private High Yield Portfolio  
 Mayport CLO Ltd.  
 Global Investment Grade Credit Fund  
 Portola CLO Ltd.  
 Golden Knight II CLO, Ltd.  
 NV Energy, Inc. Master Defined Benefit Trust  
 Fairway Loan Funding Company – CDO  
 Virginia Retirement System  
 PIMCO Income Strategy Fund (PFL)  
 PIMCO Income Strategy Fund II (PFN)  
 Red River HYPI, L.P.  
 PIMCO Cayman Bank Loan Fund (USD)

PIMCO StockPLUS LP Fund B  
 Portola CLO, Ltd.  
 PIMCO Total Return Fund  
 PAPS High Yield Portfolio  
 Mayport CLO, Ltd.  
 GIS Global Investment Grade Credit Fund  
 Lord Abbett Inv Trst-LA HI YLD  
 Lord Abbett Investment Trust - Lord Abbett Floating Rate Fund  
 Lord Abbett & Co - Teachers Re  
 Lord Abbett Investment Trust - Lord Abbett High Yield Fund  
 Lord Abbett Investment Trust - Lord Abbett Floating Rate Fund  
 Lord Abbett managed account for Teachers' Retirement System of Oklahoma  
 MacKay 8067 - Fire & Police Employee Retirement System of the City of Baltimore  
 Fire & Police Employees' Retirement System of the City of Baltimore  
 Putnam 29x-Funds Trust Floating Rate Income Fund  
 Delaware Delchester Fund  
 Delaware Diversified Income Fund  
 Delaware Diversified Income Trust  
 Delaware Enhanced Global Dividend & Income Fund  
 Delaware Extended Duration Bond Fund  
 Delaware Group Equity V Inc. Dividend Income Fund  
 Delaware Group Government Fund Core Plus Fund  
 Delaware Group Inc. Fund Inc. Corporate Bond Fund  
 Delaware Group Income Funds - Delaware High Yield Opportunities Fund  
 Delaware Investments Dividend & Income Fund Inc.  
 Delaware Investments Global Dividend & Income Fund  
 Delaware Optimum Fixed Income Fund  
 Delaware Pooled Trust - Core Plus Fixed Income Portfolio  
 Delaware Pooled Trust - High Yield Bond Portfolio  
 Delaware VIP Trust Diversified Income Series  
 Delaware VIP Trust High Yield Series  
 Delaware Delchester Fund, a series of Delaware Group Income Funds  
 Delaware Diversified Income Fund, a series of Delaware Group Adviser Funds  
 Delaware Extended Duration Bond Fund, a series of Delaware Group Income Funds  
 Delaware Dividend Income Fund, a series of Delaware Group Equity Funds V  
 Delaware Core Plus Bond Fund, a series of Delaware Group Government Fund  
 Delaware Corporate Bond Fund, a series of Delaware Group Income Funds  
 Delaware High-Yield Opportunities Fund, a series of Delaware Group Income Funds  
 Delaware Investments Global Dividend and Income Fund, Inc.  
 Optimum Fixed Income Fund, a series of Optimum Fund Trust  
 The Core Plus Fixed Income Portfolio, a series of Delaware Pooled Trust  
 The High-Yield Bond Portfolio, a series of Delaware Pooled Trust  
 Delaware VIP Diversified Income Series, a series of Delaware VIP Trust  
 Delaware VIP High-Yield Series, a series of Delaware VIP Trust  
 MacKay New York Life Insurance Company (Guaranteed Products)  
 New York Life Insurance Company Guaranteed Products

New York Life Insurance Company (Guaranteed Products)  
 New York Life Insurance GP - Portable Alpha  
 MacKay Shields Core Plus Alpha Fund Ltd.  
 Arnold-Houston Police Officers' Pension System  
 MacKay-Houston Police Officers Pension System  
 Plumbers & Pipefitters National Pension Fund  
 Russell Strategic Bond Fund  
 Logan Circle - Russell Inst Funds LLC - Russell Core Bond  
 Logan Circle - Russell Investment Company PLC  
 Logan Circle - Russell Multi-Managed Bond Fund  
 Logan Circle - Russell Strategic Bond Fund  
 Russell Investment Company Russell Strategic Bond Fund  
 Russell Inst Funds LLC Russell Core Bond Fund  
 Russell Investment Company PLC The Global Strategic Yield Fund  
 Russell Investment Company PLC The Global Strategic Yield Fund on behalf of DDJ – Multi-  
 Style, Multi-Manager Funds PLC – Global Strategic Fund  
 Russell Trust Company Russell Multi-Managed Bond Fund  
 Russell Investment Company Russell Strategic Bond Fund  
 Russell Inst Funds LLC - Russell Core Bond Fund  
 WAMCO 3073 - John Hancock Trust Floating Rate Income Trust,  
 WAMCO 3074 - John Hancock Fund II Floating Rate Income Fund  
 John Hancock Trust Floating Rate Income Trust  
 John Hancock II - Floating Rate Income Fund  
 John Hancock Variable Insurance Trust - Floating Rate Income Trust  
 John Hancock Funds II - Floating Rate Income Fund  
 John Hancock Variable Insurance Trust - U.S. High Yield Bond Trust  
 John Hancock Funds II - U.S. High Yield Bond Fund  
 Wells Capital Management 16959700  
 JHVIT U.S. High Yield Bond Trust  
 Wells Capital Management 16959701  
 JHF II U.S. High Yield Bond Fund  
 Neuberger Berman High Yield Strategies Fund Inc. (f/k/a Lehman Brothers First Trust Income  
 Opportunity Fund)  
 Neuberger Berman High Income Bond Fund (f/k/a Lehman Brothers High Income Bond Fund)  
 Guggenheim Portfolio Company X, LLC  
 Security Investors - Security Income Fund - High Yield Series  
 Guggenheim High Yield Fund  
 Commonwealth Virginia and the Virginia Retirement System  
 WAMCO 3023 - Virginia Retirement Systems Bank Loan Portfolio  
 WAMCO 176 - Virginia Supplemental Retirement System  
 Cap Fund, L.P.  
 BBT Master Fund, L.P.  
 BBT Fund, L.P.  
 SRI Fund, L.P.  
 Wells Capital Management 16017000  
 North Dakota State Investment Board